

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST



THE HONOURABLE)

JUSTICE S.F. DUNPHY)

THURSDAY, THE 26th

DAY OF APRIL, 2018

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*,
R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF DUNDEE OIL AND GAS LIMITED

ORDER

THIS MOTION, made by Dundee Oil and Gas Limited (“**DOGL**”) was heard this day at 330 University Avenue, Toronto, Ontario.

ON READING the Notice of Motion, the Second Report of the FTI Consulting Canada Inc., in its capacity as the Monitor (the “**Monitor**”) dated 23 April 2018 (the “**Report**”), and on hearing the submissions of counsel to the DOGL, the Monitor, and National Bank of Canada, no one else appearing:

1. **THIS COURT ORDERS** that the Stay Period as defined in paragraph 17 in the Initial Order dated 13 February 2018 be and is hereby extended to 30 June 2018.

A handwritten signature in blue ink, appearing to read "S. Dunphy", written over a horizontal line.

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ON / BOOK NO:
LE / DANS LE REGISTRE NO:

APR 26 2018

PER / PAR:

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Proceeding commenced at TORONTO

ORDER

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